## Community Foundations – The Really Big Picture

<table>
<thead>
<tr>
<th>DONORS</th>
<th>GIFTS come in different forms</th>
<th>GIFTS are placed into a FUND</th>
<th>INVESTMENTS</th>
<th>PAYOUT/DISTRIBUTIONS</th>
</tr>
</thead>
</table>
| ▪ Individuals  
▪ Corporations  
▪ Private foundations  
▪ Charitable organizations | ▪ Cash  
▪ Appreciated Securities  
▪ Real Estate  
▪ Closely held securities  
▪ Personal property  
▪ Life insurance  
▪ Retirement assets  
▪ Wills and bequests | ▪ Unrestricted  
▪ Donor Advised  
▪ Field of Interest  
▪ Designated  
▪ Scholarship  
▪ Agency | ▪ Investment Policy  
▪ Spending Policy | ▪ Grants for charitable activities  
▪ Administrative fees to support CF operating budget |

These are community foundation ASSETS  
Funds are governed by the FUND AGREEMENT  
Community foundation FISCAL RESPONSIBILITY  
Fulfilling DONOR INTENT

Through this activity, a community foundation gains connections, visibility, knowledge, creditability, influence and resources to provide COMMUNITY LEADERSHIP.